

Olam Agri secures financing of US\$2,000 million

Singapore – February 25, 2025 – Olam Group Limited (“**Olam Group**”) announced today that its food, feed and fibre operating group, Olam Agri, has secured two financing facilities totalling US\$2,000 million (“the **Facilities**”).

The Facilities have Olam Agri subsidiaries, namely, Olam Global Agri Pte. Ltd. and Olam Global Agri Treasury Pte. Ltd. as borrowers with maturity in July 2028. The Facilities are initially guaranteed by Olam Group which will be assumed by Olam Agri upon demerger of Olam Agri. Proceeds from the Facilities will be applied towards refinancing of Olam Agri’s existing loans and for general corporate purposes.

For the US\$1,250 million facility, the Senior Mandated Lead Arrangers are Barclays Bank Plc, Citigroup Global Markets Asia Limited, DBS Bank Ltd., JP Morgan Chase Bank, and The Hong Kong and Shanghai Banking Corporation Limited.

For the US\$750 million facility, the Senior Mandated Lead Arrangers are Mizuho Bank Ltd., MUFG Bank Ltd., and Sumitomo Mitsui Banking Corporation.

HSBC is the Facility Agent for both Facilities.

About Olam Agri and Olam Group

Olam Agri is a market leading, differentiated food, feed and fibre agri-business with a global origination footprint, processing capabilities and deep understanding of market needs built over 34 years. With a strong presence in high-growth emerging markets and products across grains & oilseeds, freight, integrated feed & protein, rice, edible oils, specialty grains & seeds, sugar, cotton, wood products, rubber and risk management solutions, Olam Agri is at the heart of global food and agri-trade flows with 39.6 million MT in volume traded in 2023. Focused on transforming food, feed and fibre for a more sustainable future, it aims at creating value for customers, enable farming communities to prosper sustainably and strive for a food-secure future. Olam Agri Holdings Limited, which holds the Olam Agri business, is a 64.6% owned subsidiary of Olam Group. 35.4% of Olam Agri Holdings is owned by SALIC International Investment Company, a wholly owned subsidiary of Olam Agri’s strategic partner The Saudi Agricultural and Livestock Company. For more information and to subscribe to our news alerts, please visit <https://www.olamagri.com/>.

Olam Group is a leading food and agri-business supplying food, ingredients, feed and fibre to 22,000 customers worldwide. Our value chain spans over 60 countries and includes farming, processing and distribution operations, as well as a global network of farmers.

News Release

Through our purpose to 'Re-imagine Global Agriculture and Food Systems', Olam Group aims to address the many challenges involved in meeting the needs of a growing global population, while achieving positive impact for farming communities, our planet and all our stakeholders.

Headquartered and listed in Singapore, Olam Group currently ranks among the top 30 largest primary listed companies in terms of market capitalisation on SGX-ST.

Since June 2020, Olam Group has been included in the FTSE4Good Index Series, a global sustainable investment index series developed by FTSE Russell, following a rigorous assessment of Olam's supply chain activities, impact on the environment and governance transparency.

More information on Olam can be found at www.olamgroup.com. Follow @olam:



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